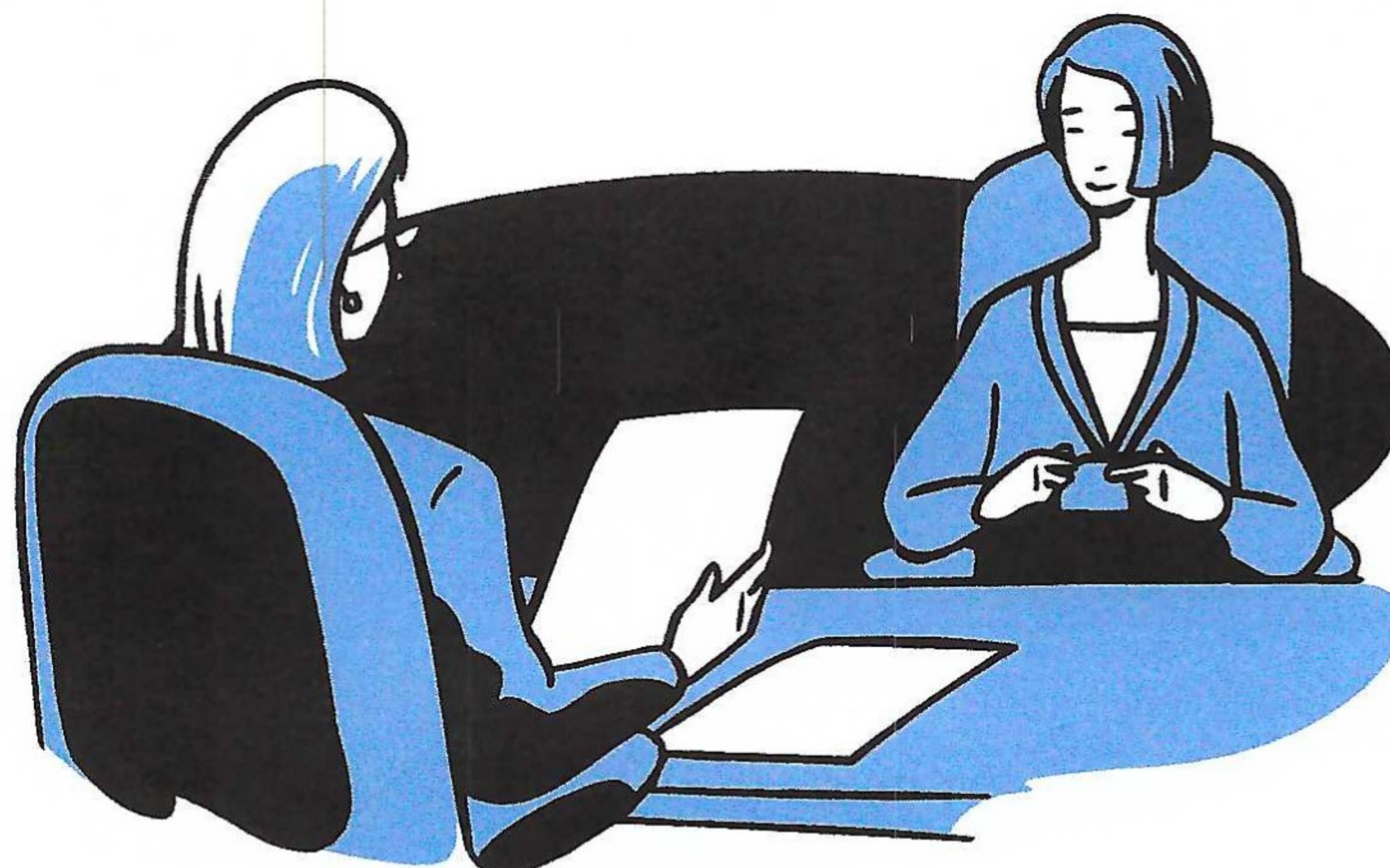


# PLUMAS LAKE ELEMENTARY SCHOOL DISTRICT

## SECTION 125, INSURANCE AND INVESTMENT SERVICES



**YES! I WANT MORE INFORMATION ABOUT**

### Section 125 Flex Plans/Insurance Plans

- Medical/Limited Medical FSA
- Dependent Care FSA
- Health Savings Accounts (HSA)
- Life Insurance
- Cancer Insurance
- Long Term Care Planning

### Investments & Retirement Planning

- TSA's (403b, 457 and ROTH options)
- STRS / PERS Projections
- Portfolio Analysis/Asset Allocation
- Account Consolidations/Rollovers
- 529 College Savings Accounts
- Client Review

**Please contact me for more information**

Name \_\_\_\_\_

Work Site \_\_\_\_\_

Address \_\_\_\_\_

Cell Phone \_\_\_\_\_

Home Phone \_\_\_\_\_

Email \_\_\_\_\_

Prep or best time to meet \_\_\_\_\_



**Fax this form to 916-393-2517 Attn: Marina Armbruster  
916-393-2583 or [marina@schoolbenefitservices.com](mailto:marina@schoolbenefitservices.com)**

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